

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 June 2017

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kaisun Energy Group Limited
Date Submitted	30 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8203</u> Descript	ion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.1	HK\$500,000,000
Issue of shares under Specific Mandate	(See Remarks)	-	
Balance at close of the month	5,000,000,000	HK\$0.1	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	th _			
Increase/(decrease)	-		-	
Balance at close of	the month	-			
3. Other Classes of	Shares				
Stock code :	N/A	_Description	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	th _			
Increase/(decrease))	-			
Balance at close of	the month	-			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000**

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes		
	(1)	(2)	No of preference shares	of shares		
Balance at close of preceding month	565,260,855					
Increase/ (decrease) during the month	11,305,200					
Balance at close of the month	576,566,055					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	N	Movement during	g the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
			Total A. (Ord	inary shares)	N/A	
			(Prefer	rence shares) (Other class)	N/A N/A	
Total funds raised duri	ing the month from ex	ercise of options			N/A	
(State currency)	Ū	·		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	- - 					
(dd/mm/yyyy)	(/ /)	_			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
<u> </u>	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
				dinary shares) rence shares) (Other class)	0 N/A N/A	- -

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Repayment during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		-				
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
<u>Z.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
Staak aada (if liatad)						
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				inary shares) ence shares)	 N/A	-
				(Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		<u> </u>
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	-
(Other class)	N/A	

Oth	ner Movements in Issu	ed Share Cap	ital				No. of a sure house	No. of a sure
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				 Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For	<u>Main Bo</u>	ard a	nd GEM listed issu	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers								uers
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
					Class of shares issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/)		
10.					Class of shares issuable (Note 1)	<u>Ordina</u>	ary		
	Issue of shares under Specific Mandate	At price :	State currency	<u>HK\$0.10</u>	lssue and allotment date : (dd/mm/yyyy)	(02/06/20	17)		
					EGM approval date: (dd/mm/yyyy)	(30/06/20	16)	<u>11,305,200</u>	
					Total E. (F	(Ordinary) Preference (Othe		s) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	_	11,305,200
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share C	Capital	").)

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Remarks (if any):

Issued and allotment of 11,305,200 shares on 2 June 2017 under specific mandate pursuant to the grant of award shares under the share award scheme of the Company which became effective on 14 June 2016 (details of which were disclosed in the Company's announcement dated 2 June 2017)

(EGM approval date: 30 Jun 2016)

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.